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Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	
-----X		

DEBTORS' FOURTH NOTICE OF AGENCY TERMINATIONS

On October 5, 2008, Lehman Commercial Paper Inc. ("LCPI"), as debtor and debtor in possession (the "Debtor" and, together with Lehman Brothers Holdings Inc. and its other affiliated debtors, the "Debtors") filed the Debtor's Motion Pursuant to Sections 105(a), 363(b), 363(c) and 541(d) of the Bankruptcy Code and Bankruptcy Rule 6004 for Authority to (A) Continue to Utilize its Agency Bank Account, (B) Terminate Agency Relationships, and (C) Elevate Loan Participations [Docket No. 3 in Case No. 08-13900].

On October 6, 2008, the Court entered the Order Pursuant to Sections 105(a), 363(b), 363(c), and 541(d) of the Bankruptcy Code and Bankruptcy Rule 6004 Authorizing the Debtor to (A) Continue to Utilize its Agency Bank Account, (B)

Terminate Agency Relationships, and (C) Elevate Loan Participations [Docket No. 11 in Case No. 08-13900] (the “Order”).

Pursuant to the Order, LCPI is required to file with the Court a notice of the transfer, assignment or resignation from any administrative agent position, which notice shall include the name of the specific entity to which the position is being transferred or assigned.

The Debtors filed the first Notice of Filing of Agency Terminations [Docket No. 2854] on February 17, 2009, the Second Notice of Filing of Agency Terminations [Docket No. 4034] on June 18, 2009, and the Third Notice of Filing of Agency Terminations [Docket No. 5014] (the “Third Notice”) on August 31, 2009. Since the filing of the Third Notice, the Debtors have transferred, assigned or resigned from additional administrative agent positions.

Accordingly, attached hereto as Exhibit A is LCPI’s Fourth Notice of Agency Terminations, which specifies, as of December 18, 2009, those administrative agent positions that LCPI has terminated by transfer, assignment or resignation since the date of the filing of the Third Notice and the specific entities to which such positions were transferred or assigned.

LCPI expects to periodically file additional Notices of Agency

Termination.

Dated: December 21, 2009
New York, New York

/s/ Jacqueline Marcus

Jacqueline Marcus

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EXHIBIT A

**DEBTOR'S FOURTH NOTICE
OF AGENCY TERMINATIONS**

Borrower	Date	New Agent
Mapco Express, Inc.	9/1/2009	Fifth Third Bank, N.A.
Sonic Capital LLC	9/14/2009	Bank of America, N.A.
The Yankee Candle Company, Inc.	9/28/2009	Bank of America, N.A.
McJunkin Red Man Corporation	9/28/2009	Barclays Bank PLC
McJunkin Red Man Holding Corporation	9/28/2009	Barclays Bank PLC
RJO Holdings Corp. (First Lien)	10/5/2009	Wilmington Trust FSB
Dunkin' Brands Inc.	10/8/2009	Chase
AGA Medical Corporation	10/9/2009	Bank of America, N.A.
LKQ Corporation	10/21/2009	Deutsche Bank AG New York Branch
Sheridan Holdings, Inc. (First Lien)	11/2/2009	Credit Suisse
Sheridan Holdings, Inc. (Second Lien)	11/2/2009	Credit Suisse
Pinnacle Foods Finance LLC	12/4/2009	Barclays Bank PLC